



October 19, 2018

THE PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**
Head of Disclosure Department

Re: Report on Form 17-C

Dear Ms. Encarnacion:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in black ink, appearing to read "MA", positioned above the printed name of the signatory.

MARISSA T. ACADEMIA
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **October 19, 2018**
Date of Report (Date of earliest event reported)

2. SEC Identification Number **58648** 3. BIR Tax Identification No. **000-410-840-000**

4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**
Exact name of issuer as specified in its charter

5. **PHILIPPINES**
Province, country or other jurisdiction
of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**
Address of principal office Postal Code

8. **c/o (02) 691-8899**
Issuer's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON

5,685,571,666

Outstanding Debt: PhP 2 billion note facility

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

Melco Resorts and Entertainment (Philippines) Corporation (the “**Issuer**” or “**MRP**”) filed a letter with The Philippine Stock Exchange on 19 October 2018 formally withdrawing its Petition and Amended Petition for Voluntary Delisting dated 14 and 18 September 2018, respectively.

The Issuer further informed the PSE that its controlling shareholder, MCO (Philippines) Investments Limited (the “**Bidder**”), shall continue to proceed with the voluntary tender offer (“**Tender Offer**”) for up to One Billion Five Hundred Sixty Nine Million Seven Hundred Eighty Six Thousand and Seven Hundred Sixty Eight (1,569,786,768) publicly-owned and other MRP common shares and such Tender Offer shall be conducted for the purpose of increasing the Bidder’s shareholding interest in the Issuer, instead of for the purpose of voluntary delisting of MRP. The Tender Offer was originally scheduled to commence on 22 October 2018, as disclosed in the Amended Tender Offer Report filed with the Securities and Exchange Commission on October 10, 2018. Due to the change in the purpose of the Tender Offer, the Bidder shall defer the Tender Offer until such time as will be stated in the Amended Tender Offer Report to be filed by the Bidder to reflect, among other things, the amended purpose of the Tender Offer and the updated Tender Offer schedule.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:



MARISSA T. ACADEMIA
Corporate Information Officer

October 19, 2018
Date